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PUBLIC SERVICE COMMISSION

Mr. Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

Kentucky Utilities Company
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.lge-ku.com

Rick E. Lovekamp
Manager - Regulatory Affairs
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December 16, 2010

RE: The application of Kentucky Utilities Company for an Order Authorizing the Restructure and Refinancing of Unsecured Debt and the Assumption of Obligations and for Amendment of Existing Authority (Case No. 2010-00206)

Dear Mr. DeRouen:

Pursuant to Ordering Paragraph No. 12 of the Commission's Order in the aforementioned proceeding, Kentucky Utilities Company ("KU") hereby files an original and three (3) copies of information related to an issuance under said Order.

On November 16, 2010 KU issued a total of \$1.5 billion of First Mortgage Bonds in accordance with Ordering Paragraphs 1 and 2. The details of the bond issuances are shown below:


Table with 4 columns: Series A, Series B, Series C and rows for Borrower, Type of Security, Amount, Issuance Date, Maturity Date, Interest Rate, Price Paid, Commissions Paid, Net Proceeds.

Mr. Jeff DeRouen
December 16, 2010

Issuance expenses billed to date, other than commissions, total \$914,069. Additional issuance expense billings are anticipated to be received subsequent to the date of this filing.

Please confirm your receipt of this information by placing the File Stamp of your Office on the enclosed additional copy and returning it in the envelope provided. Should you have any questions regarding this transaction or this information, please contact me or Don Harris at (502) 627-2021.

Sincerely,

A handwritten signature in black ink that reads "Rick E. Lovekamp". The signature is written in a cursive style with a large initial "R" and "L".

Rick E. Lovekamp